

Investment Circulars Sub-Committee

Meeting Friday 23 April 2010

Agenda

Location: Financial Reporting Council
Aldwych House
71-91 Aldwych
London WC2B 4HN

Time: 2.00pm to 4.00pm

Apologies Kevin Desmond, Malcolm Lombers, Ronan Nolan, Osman Sattar

- 1. Chairman's introduction**
- 2. Consideration of a proposed response to the consultation paper "Profit Forecasts, Asset Valuations and Merger Benefit Statements" issued by the Takeover Panel in March 2010.**
- 3. Discussion of the IAASB's Exposure Draft of "ISAE 3420, Assurance Reports on the Process to Compile Pro Forma Financial Information Included in a Prospectus" issued by the International Auditing and Assurance Standards Board in April 2010.**
- 4. Any other business.**